

***THIS NOTICE IS FOR MERE INFORMATION PURPOSES AND DOES NOT REQUIRE ANY ACTION ON THE PART OF THE NOTEHOLDERS. ALL DEPOSITARIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO PASS THIS NOTICE TO THE BENEFICIAL OWNERS IN A TIMELY MANNER.***

6 September 2022

***To the Paying Agent***

**Deutsche Bank AG, London Branch**

Winchester House  
1 Great Winchester Street  
London EC2N 2DB  
United Kingdom  
E-mail: [tss-gds.eur@db.com](mailto:tss-gds.eur@db.com)

*To the attention of Debt & Agency Services*

***To the Trustee and Noteholders' Representative***

**GLAS Trust Corporation Limited**

55 Ludgate Hill  
Level 1 West  
London EC4M 7JW  
United Kingdom  
E-mail: [dcm@glas.agency](mailto:dcm@glas.agency)

*To the attention of Trustee and Escrow Services*

*and, through delivery by the Trustee, to:*

**The Holders of the EUR 195,000,000.00  
Floating Rate Senior Secured Notes Due 9 November 2022  
Issued by Linkem S.p.A.**

**Linkem S.p.A.**  
Sede legale e operativa  
Viale Città d'Europa, 681, 00144 Roma  
Tel.: 06.52.09.70.01 - Fax: 06.52.98.307 Pec: [linkem@legalmail.it](mailto:linkem@legalmail.it)  
[www.linkem.com](http://www.linkem.com)

P.I. 13456840159  
REA RM - 1001381  
Capitale sociale 32.503.654,84 Euro  
interamente versato



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**Information Notice to the Holders of the  
EUR 195,000,000.00 Floating Rate Senior Secured Notes Due 9 November 2022**

ISIN Number: XS2039742569

ISIN Number: XS2038910837

Issued by **Linkem S.p.A.**

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This notice is given by Linkem S.p.A. (the “Issuer”) to the holders of the EUR 195,000,000.00 Floating Rate Senior Secured Notes Due 9 November 2022 (the “Notes”).

Terms used but not defined in this notice shall have the meaning assigned to them in the terms and conditions of the Notes (as amended or restated from time to time, the “Conditions”) or in the Trust Deed.

We make reference to the Extraordinary Resolution of the Meeting of the holders of the Notes passed on 7 July 2022 (the “Resolution”) and to Our information notice to the holders of the Notes dated 12 July 2022.

With this notice, the Issuer hereby informs and confirms to the Noteholders that:

- with effect as of 1 August 2022, the Issuer’s wholly-owned subsidiary Linkem Retail S.r.l. merged by incorporation into Tiscali S.p.A. and that, as a result of the merger, the Issuer currently holds approximately 58.60% of the share capital of Tiscali S.p.A.; and
- the Issuer duly carried out any and all the activities required on its part pursuant to the Resolution and its consequences based on the Conditions.

This notice is given by

**Linkem S.p.A.**, as the Issuer

as confirmed by

**GLAS Trust Corporation Limited**, as the Trustee