

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF NOTEHOLDERS. IF ANY NOTEHOLDER IS IN ANY DOUBT AS TO THE ACTION IT SHOULD TAKE OR IS UNSURE OF THE IMPACT OF THE EXTRAORDINARY RESOLUTIONS TO BE PROPOSED AT THE MEETING, IT SHOULD SEEK ITS OWN FINANCIAL AND LEGAL ADVICE.

7 December 2021

To the Paying Agent

Deutsche Bank AG, London Branch

Winchester House
1 Great Winchester Street
London EC2N 2DB
United Kingdom
E-mail: tss-gds.eur@db.com

To the attention of Debt & Agency Services

To the Trustee and Noteholders' Representative

GLAS Trust Corporation Limited

55 Ludgate Hill
Level 1 West
London EC4M 7JW
United Kingdom
E-mail: dcm@glas.agency

To the attention of Trustee and Escrow Services

and, through delivery by the Trustee, to:

**The Holders of the EUR 170,000,000.00
Floating Rate Senior Secured Notes Due 9 August 2022
Issued by Linkem S.p.A.**

Linkem S.p.A.

Sede legale e operativa
Viale Città d'Europa, 681, 00144 Roma
Tel.: 06.52.09.70.01 – Fax: 06.52.98.307
P.I. 13456840159

Capitale sociale 32.503.654,84 Euro, interamente versato
REA RM – 1001381



OHSAS 18001:2007
384ITOH

www.linkem.com

www.linkem.com

**Meeting of the Holders of the
EUR 170,000,000.00 Floating Rate Senior Secured Notes Due 9 August 2022**
ISIN Number: XS2039742569
ISIN Number: XS2038910837
Issued by **Linkem S.p.A.**

Reference is made hereto to the meeting of the holders of the EUR 170,000,000.00 Floating Rate Senior Secured Notes Due August 9, 2022 (ISIN Number: XS2039742569 and ISIN Number: XS2038910837, the “Notes”) issued by our Linkem S.p.A. (the “Company”), convened in first call, on December 9, 2021, at 6:00 pm (Central European Time) and, in second call, on December 21, 2021, at 12:00 pm (Central European Time) for the purpose of considering and, if thought fit, approving the following resolutions: “*Issuance of further additional notes for an aggregate principal amount of up to EUR 50,000,000.00 and related amendments to the terms and conditions of the Notes; relevant and consequent resolutions*”.

Capitalized terms not otherwise defined herein shall have the meaning assigned to them in the convening notice delivered on 5 November 2021 to the Noteholders.

With this notice, we wish to inform each Noteholder that, as of 7 December 2021, at 6.00 pm (Central European Time) - being such time the Record Date and Time with respect to the first call of the Meeting - the Tabulation Agent received Block Voting Instructions by Noteholders representing less than 66.7% of the Principal Amount Outstanding of the Notes.

As a result, the Meeting will be automatically postponed, in second call, on 21 December 2021, at 12.00 pm (Central European Time). For such purposes, Noteholders will be able to vote until December 19 (technically December 17 will be the last business day before the applicable deadline), at 12.00 pm (Central European Time).

Block Voting Instructions submitted before 7 December 2021 will be deemed automatically valid and effective without any specific action on the part of the voting Noteholders.

* * *



Noteholders should contact the following for further information in respect of this convening notice and the Meeting:

ISSUER

Linkem S.p.A.
Viale Città d'Europa, 681
00144 Rome
Italy
E-mail: additionalnotes2021@linkem.com

PAYING AGENT

Deutsche Bank AG, London Branch
Winchester House
1 Great Winchester Street
London EC2N 2DB
E-mail: tss-gds.eur@db.com

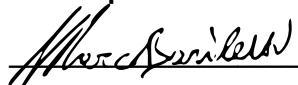
NOTEHOLDERS' REPRESENTATIVE AND TRUSTEE

GLAS Trust Corporation Limited
55 Ludgate Hill
Level 1 West
London EC4M 7JW
United Kingdom
E-mail: dcm@glas.agency

TABULATION AGENT

GLAS Specialist Services Limited
55 Ludgate Hill
Level 1 West
London EC4M 7JW
United Kingdom
E-mail: dcm@glas.agency

LINKEM S.p.A.

By: 

Name: Marco Bariletti

Title: Chief Financial Officer